

# Annual total prescription volume across the U.S. pharmacy landscape

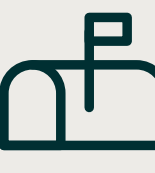
IN BILLIONS

 Chain pharmacies

2.9

 Regional pharmacies

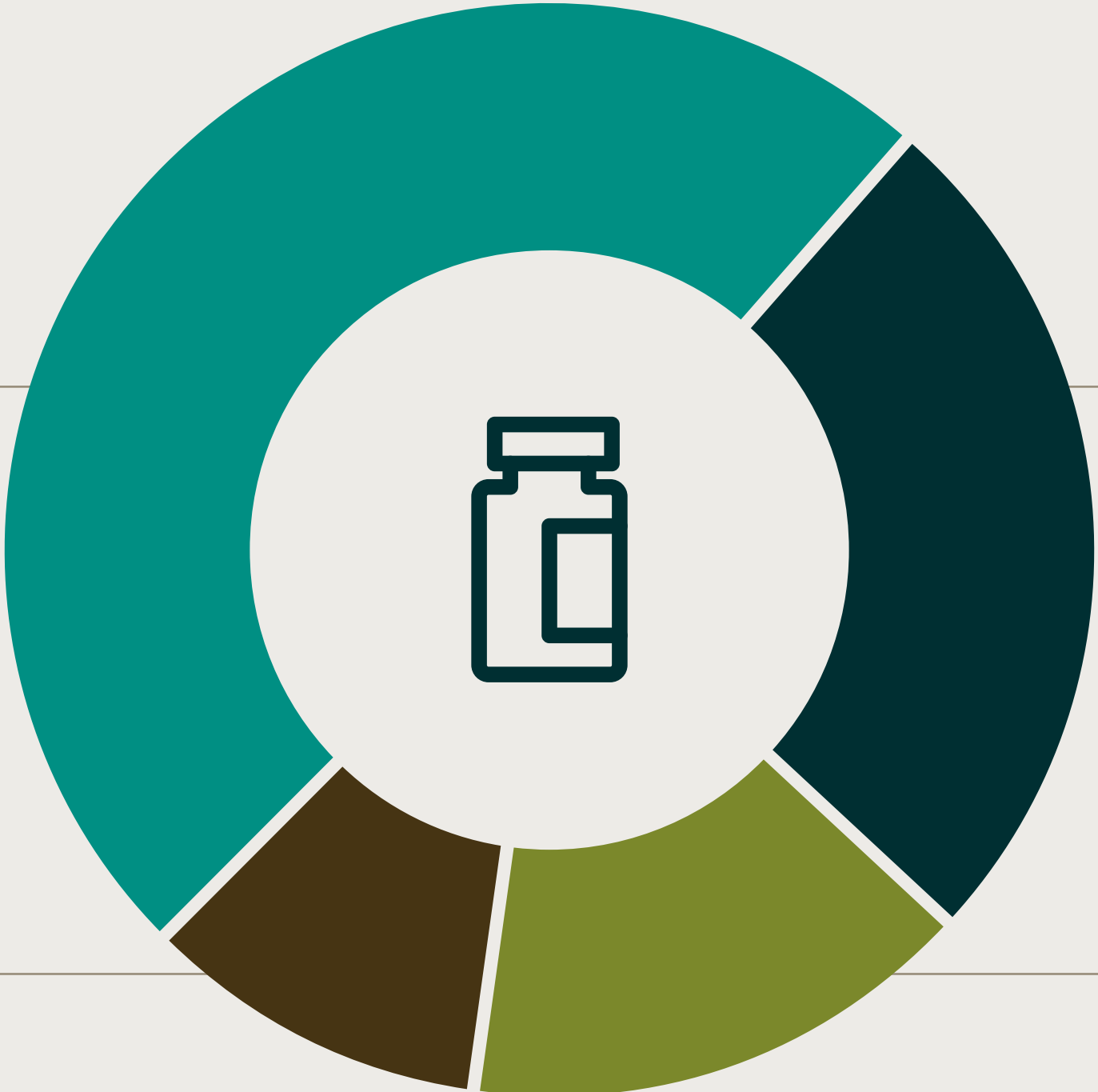
1.5

 Mail-order and online pharmacies

0.6

 Independent pharmacies

0.9



Source: McKinsey & Company, "Meeting changing consumer needs: The U.S. retail pharmacy of the future," March 17, 2023.